

BRAZOSPORT INDEPENDENT SCHOOL DISTRICT
UNLIMITED TAX SCHOOL BUILDING & REFUNDING BONDS
SERIES 2012A

Timetable of Events

MAY						
S	M	T	W	Th	F	S
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

JUNE						
S	M	T	W	Th	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

JULY						
S	M	T	W	Th	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30	31				

AUGUST						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
5/24	Request information for the offering documents from the District	CS
5/29	Receive information from the District for the offering documents	ISD
5/29	Bond Counsel Prepares draft order and draft opinion	BC
5/30	Financial Advisor submits application to Permanent School Fund Guarantee Program	CS
6/5	Regular Board Meeting - adopt Parameter Bond Order authorizing the sale of the Bonds and other related matters	ISD, BC, CS
6/19	First draft of bond documents to working group	CS
6/19	Financial Advisor submits draft of bond documents to rating agencies	CS
6/22	Receive Permanent School Fund Guarantee	CS
6/27	Comments from working group on first draft of documents	BC, CS
6/29	Second draft of bond documents to working group	CS
7/2-3	Rating agency meetings	ISD, CS
7/9	Second draft of comments from working group on documents	BC, CS
7/11	Final draft of bond documents to working group	CS
7/16	Final comments from working group on documents	BC, CS
7/18	Print and distribute offering documents	CS
7/18	Receive ratings	CS

<u>Date</u>	<u>Action</u>	<u>Responsibility</u>
7/25	Bids Due (11:00 a.m. C.D.T.)	CS, P
7/25-26	Execute the Final Pricing Certificate	ISD, BC
7/30	Bond counsel compiles transcript of proceedings and submits to Attorney General	BC
8/2	Print and distribute final offering documents	CS
8/16	Prepare and distribute closing memorandum	CS
8/16	Prepare Material Events Notice/IFA Amendment (if necessary)	CS
8/23	Deliver Bonds	BC, CS, P

Financing Team Members:

ISD - Brazosport Independent School District
BC - Bond Counsel – Andrews Kurth, LLP
CS - Financial Advisor - Coastal Securities, Inc.
P - Purchaser – TBD